



**Training on Marie S. Curie Action
Research and Innovation Staff Exchange Scheme
(RISE)**

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Research and Innovation Staff Exchange (RISE)

To strengthen the interaction between organisations in the **academic and non-academic sectors** and between Europe and Third Countries (**Singapore**), through joint R&I projects/collaborations based on exchange of staff



RISE: Project main aspects

Must be built on joint R&I activities

Maximum project duration is 48 months/4 years

Project implemented through the secondment of **staff** (no recruitments)

The maximum size for a project is **540** person/months (*calculated on exchanges*)

No minimum size explicitly defined but substantial impact is expected

Minimum partnership conditions

At least **3 independent participants** from **3 different countries**, respecting one of the two following minimum conditions:

2 organisations from **2 different European Members States and Associated Country** plus **1 organisation from Singapore (TC)**, *independently from the sector they belong to.*

3 organisations from 3 different MS/AC, of which at least 1 academic and 1 non-academic

Minimum partnership conditions

Partnerships can be with an **international** or **intersectoral** dimension or a **combination of both**

There is no typical size or optimal structure of RISE consortia, but.....

A typical size is between 6 to 8 project participants, for a project duration of 4 years



RISE: Eligible Organisations

Academic Sector

Higher Education Establishments (public or private universities) awarding academic degrees

Non-profit research organisations (public or private research centres) whose primary mission is to pursue research

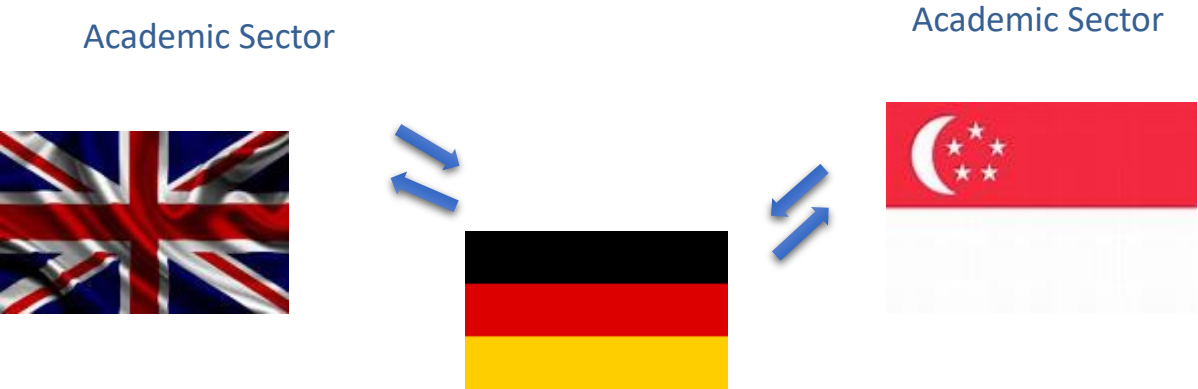
International European Interest organisations (JRCs, others)



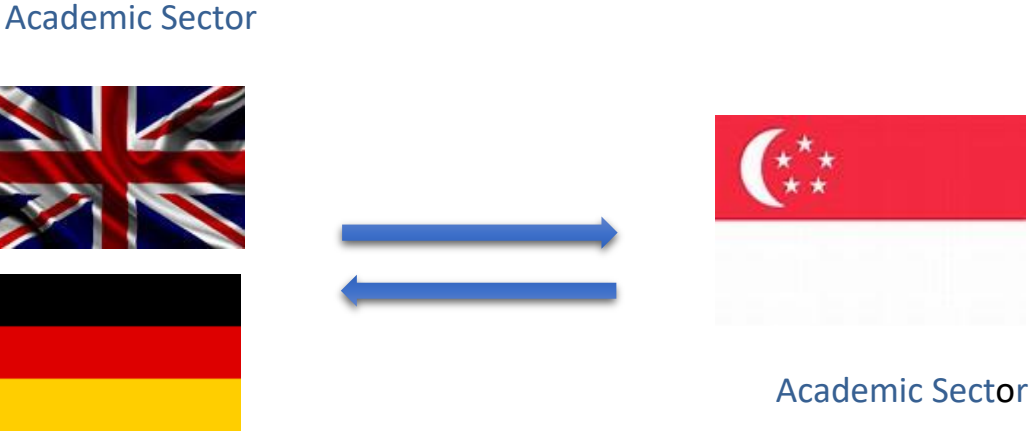
Non-Academic Sector

Any socio-economic actor not included in the academic sector fulfilling the requirements of the Horizon 2020 Rules for participation (industry, SMEs, multinationals, NGOs, others)

RISE: partnership examples



The European dimension allows only inter-sectoral secondments



The international dimension does not exclude exchanges within the same sector

The organisations constituting the **partnership** contribute directly to the implementation of a joint research and innovation project by **seconding and/or hosting eligible staff members**



Eligible Staff for secondments

Must be directly involved in the R&I activities of the project

Must be linked to the organisation, and their R&I activities, from at least 6 months prior to his/her first secondment

No *mobility rule* is applied



RISE: Type of Staff

Research and Innovation personnel (i.e. professors, researchers at all levels of their career, innovators, others)

Managerial staff (CEO, BD, others)

Administrative (Project Managers)

Technical staff (Developers, Engineers, others)



RISE: what seconded staff does?

Staff members perform tasks to achieve the deliverables of the proposed R&I project/collaboration

Staff members develop both new R&I research/innovation skills and transferable skills to boost their future career opportunities and get more connected to international networking activities



Staff & secondments

Each staff member can be seconded for a period of between **1-12 months** (split stays are possible)

Splits must be justified and considered beneficial for the transfer of knowledge activities

Secondments shall always take place between legal entities **independent from each other**

Staff & secondments

In-built return mechanisms

The exchanged **staff members** should be guaranteed full reintegration into the sending institution thus **maximising the impact of the action for knowledge sharing and long-term collaborations**



RISE: Possible configuration

		HOSTING STAFF		
		ACADEMIC MS/AC 1	NON-ACADEMIC MS/AC 2	ORGANISATION TC
SENDING STAFF	ACADEMIC MS/AC 1			
	NON-ACADEMIC MS/AC 2			
	ORGANISATION TC			

RISE: typical project activities

Joint R&I

Networking

Knowledge exchange

New skills development

Project events,
conferences

Workshops

RISE: unit cost breakdown

Staff unit cost
EUR 2100

It is a **top-up allowance** for travel, accommodation and subsistence costs for staff members during their secondment

It can be managed centrally to pay for the costs of the individual staff member secondment (e.g. moving costs, accommodation, etc.) or paid directly to the staff member or a combination of the two approaches

The salary of the seconded staff members or any other type of remuneration is not covered by the EU contribution (i.e. continue paying the staff member's salary during their stay abroad)

For reporting and/or auditing: the Beneficiaries must be able to show that the total amount (2,100 EUR) was fully used for the direct benefit of the seconded staff member

RISE: unit cost breakdown

Staff unit cost
EUR 2100

Research and Training costs
EUR 1800

It covers costs for R&I related activities, such as purchasing of consumables, laboratory costs, participation to conferences, workshops, coordination and review meetings, and networking activities

Management and indirect costs
EUR 700

Cover all general costs connected with the organisation and implementation of the secondments (administrative and financial management, logistics, ethics, human resources, legal advice, documentation, etc.).

Any secondments for "*purely management activities*" (project coordination meetings, report drafting, etc.) will not be eligible for funding

RISE: Evaluation criteria

Excellence (50%)	Impact (30%)	Implementation (20%)
<p>Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)</p>	<p>Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives</p>	<p>Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources</p>
<p>Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.</p>	<p>To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels</p>	<p>Appropriateness of the management structures and procedures, including quality management and risk management</p>
<p>Quality of the interaction between the participating organisations</p>	<p>Effectiveness of the proposed measures for communication and results dissemination</p>	<p>Appropriateness of the institutional environment (infrastructure)</p>
		<p>Competences, experience and complementarity of the participating organisations and institutional commitment</p>

What matters during evaluation?

Excellence	Impact	Implementation
<p>A high quality and credible research/innovation project with a clear explanation of the knowledge sharing and proposed interactions between the participating organisations</p>	<p>Demonstrated potential for enhancing the future career prospects of the staff members and development of new and lasting research collaborations between participating organisations;</p> <p>Appropriate plans for dissemination and communication of the outcomes of the action</p>	<p>A coherent and effective work plan;</p> <p>The demonstrated appropriateness of management structure/procedures;</p> <p>The commitment of participating organisations to provide an appropriate institutional environment and required competencies</p>

An overall threshold of 70% will be applied to the total weighted score

RISE: Part B1 & B2

B1

START PAGE

1. TABLE OF CONTENT
2. EXCELLENCE
3. IMPACT
4. QUALITY/EFFICIENCY OF THE IMPLEMENTATION

Total page limit is maximum **32 pages** (1 start page + 1 table of content page + 30 pages for Sections 2-4)

B2

5. REFERENCES
 6. CAPACITIES OF THE PARTICIPATING ORGANISATIONS
 7. ETHICS ASPECTS
 8. LETTERS OF COMMITMENT OF TC PARTNER ORGANISATIONS
- END PAGE

NO OVERALL PAGE LIMIT APPLIED

But for Section 6, a maximum of 1 page per Beneficiary and ½ page per TC Partner organisation

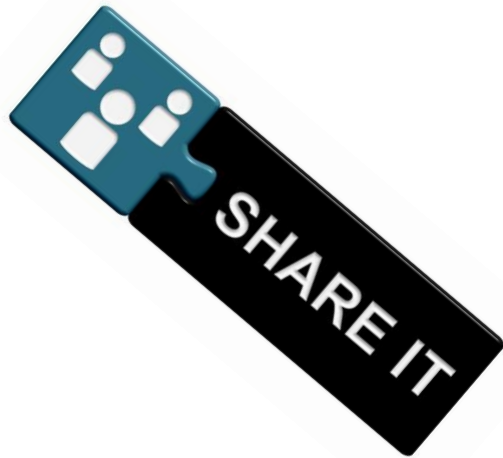
Quality of the proposed measures to exploit and disseminate the action results

Present a project dissemination strategy with clear targets (local and European/global communities, scientific or action's own community, industry and other commercial actors, professional organisations, policymakers, others).

Create a Deliverable (M3) “Dissemination and Communication Strategy”

15

Concrete dissemination/communication events to be included in the Gantt Chart





SMART communication strategy

Channel and tools for reaching public at large clearly identified

Project website

Describe the adequacy of the consortium to carry out the action by explaining how participating organisations' **synergies** and **complementarities** will be exploited



Now we start with our final group exercise.... evaluation of a real proposal!



Thanks for your attention!



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