

Paper Fuel Cells: Bringing the Hydrogen Economy to the Masses

Stephen M. Lyth

Platform of Inter/Transdisciplinary Energy Research (Q-PIT)

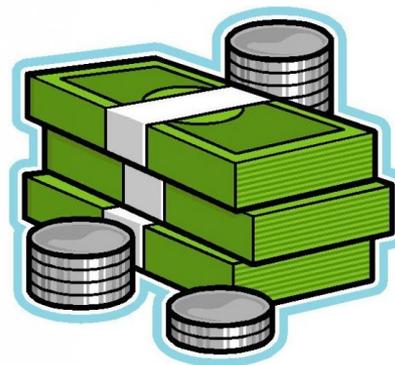
International Institute for Carbon Neutral Energy Research (I2CNER)

Energy 2050, Department of Mechanical Engineering, University of Sheffield, UK





Elevator Pitch



Fossil Fuels

- CO₂ emissions lead to rising sea levels & extreme weather.
- PM2.5 emissions severely affect the **health** of the population.

Hydrogen Fuel Cells

- Hydrogen is a promising alternative to fossil fuels.
- It used in fuel cells to generate power with high efficiency.

Expensive Technology

- Fuel cells are too expensive for the average consumer.
- Partly due to the Nafion ionomer membrane.

Replace Nafion with "Paper"

- Nanocellulose is cheap, abundant, & biodegradable.
- Substituting Nafion with cellulose will reduce the cost of fuel cells.



My Background

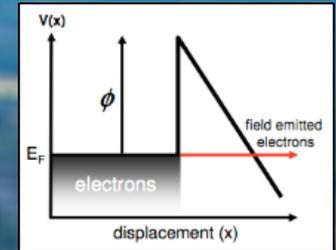
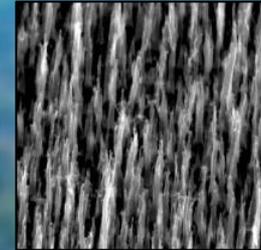
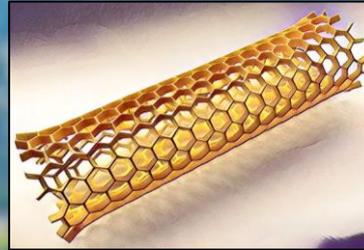


- MSci in Physics
- Top 100 Global University (THE/QS)
- Top 5 in the UK (Guardian)
- Top physics department in UK (2003)
- Thesis project sponsored by Sony





UNIVERSITY OF
SURREY

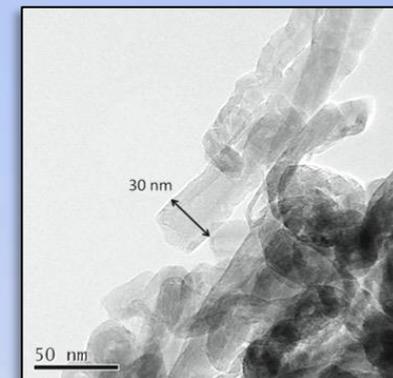
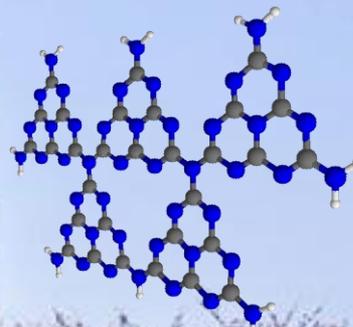


- PhD in Electrical and Electronic Engineering
- Top 10 University in UK (Guardian)
- Top 3 Engineering Department in UK (Guardian)



東京工業大学

Tokyo Institute of Technology



- **Postdoctoral Researcher**
- **Dept of Organic & Polymeric Materials**
- **Top 100 Global University (QS)**
- **Ranked 4th in Japan (THE)**
- **NEDO National Hydrogen Project**



- **Associate Professor**
- Platform of Inter / Transdisciplinary Energy Research (Q-PIT)
- International Institute for Carbon-Neutral Energy Research (I2CNER)
- **Global Ranking: 126 (QS)**

- **Visiting Assistant Professor**
- **Energy Research Institute**
- **Top 100 Global University (QS)**



- **Visiting Professor**
- **Energy 2050**
- **Global Ranking: 75 (QS)**

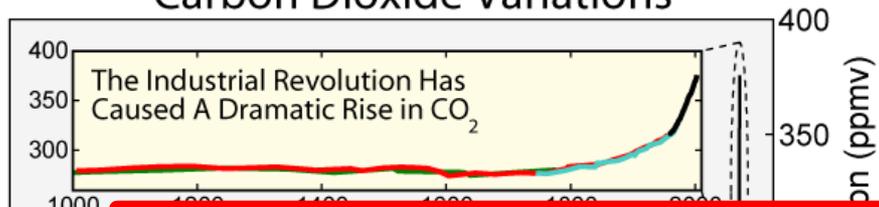






Motivation

Carbon Dioxide Variations

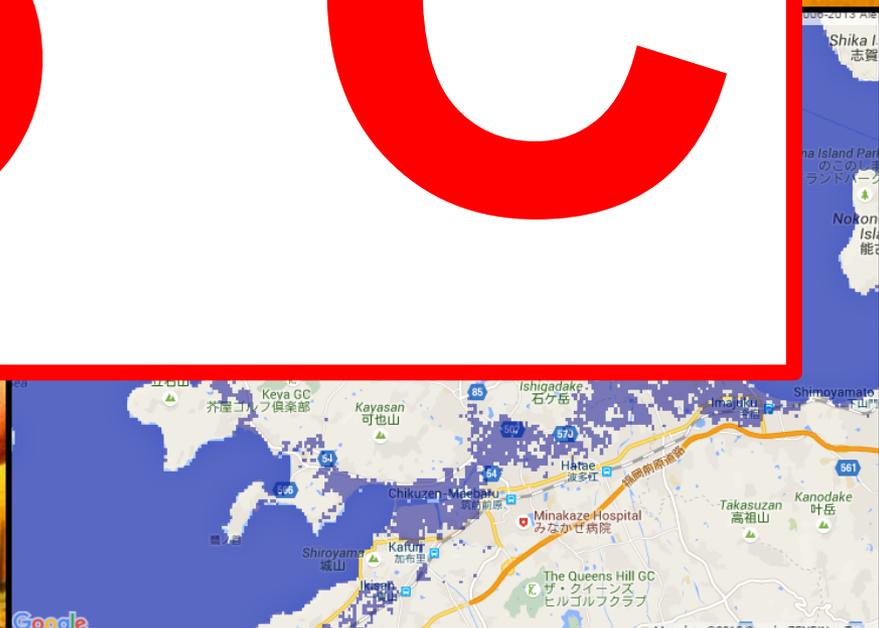
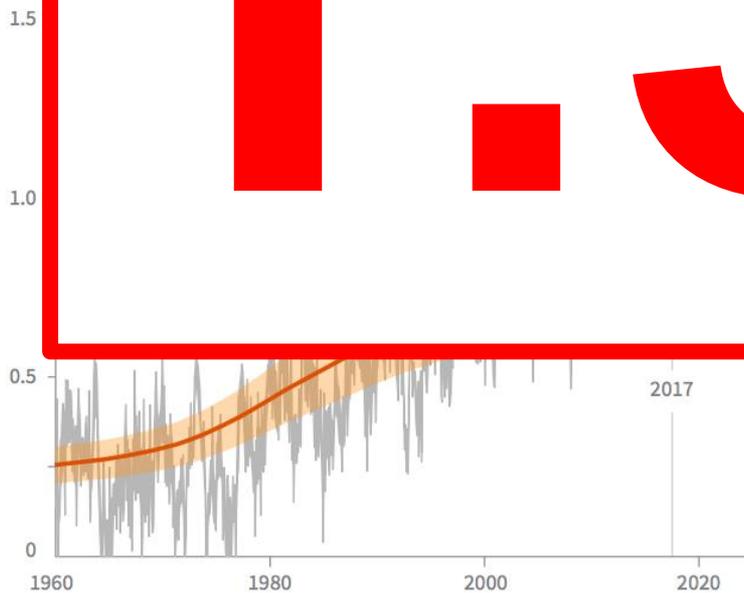


AS OUR OCEAN WARMS, SEA LEVEL RISES

We know seas are rising and we know why. The urgent questions are by how much and how quickly.



1.5°C





Pollution linked to one in six deaths

By Katie Silver
Health reporter, BBC News

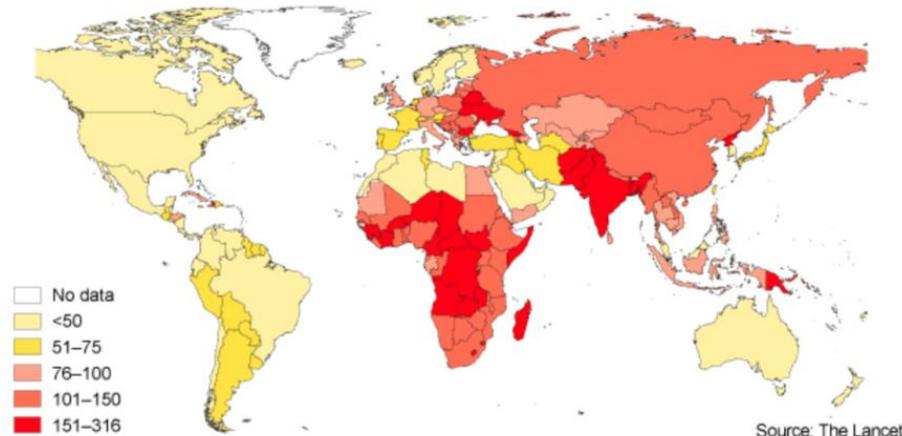
20 October 2017 | Health

f t w e Share



Pollution has been linked to nine million deaths worldwide in 2015, a report in *The Lancet* has found.

Deaths per 100,000 people that are attributable to all forms of pollution, 2015



Pollution is killing more people than wars, obesity, smoking, and malnutrition

Hilary Brueck, Business Insider US

October 24, 2017

f Facebook t Twitter in LinkedIn e Email p Print



A policeman, wearing a mask to protect from severe pollution. Thomson Reuters

9 million people died prematurely from pollution-related diseases in 2015, accounting for 16% of all deaths worldwide. Almost all of the pollution-related deaths are happening in poor and developing countries. This costs the world an estimated \$4.6 trillion a year.

“In addition to the human tragedy, this pollution costs us well over \$4 trillion in annual losses, or 6% of global GDP.”

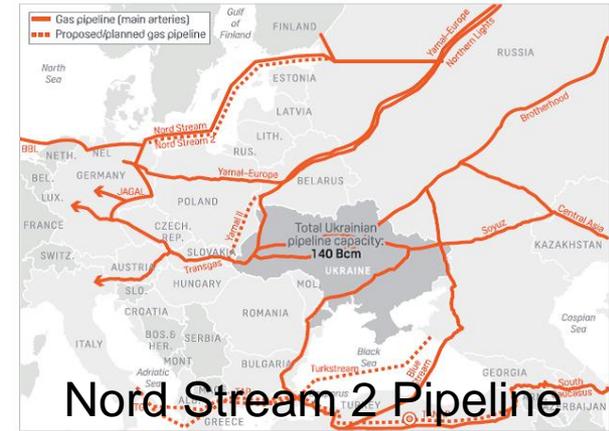
Ending the reliance on energy imports will have important benefits.



Gulf War



Suez Crisis



Nord Stream 2 Pipeline



Oil Shock



The Oil Markets Are At A Confusing Crossroads

[OilPrice.com](#) - 7 hours ago

The oil market is "adequately supplied for now," but the supply losses from Venezuela and Iran leave the market suffering from "strain," ...

Oil prices rise amid Saudi tensions, but demand outlook drags

[CNBC](#) - 1 hour ago

OPEC Thinks the Oil Market Is Worried About the Wrong Thing

[Motley Fool](#) - 9 hours ago

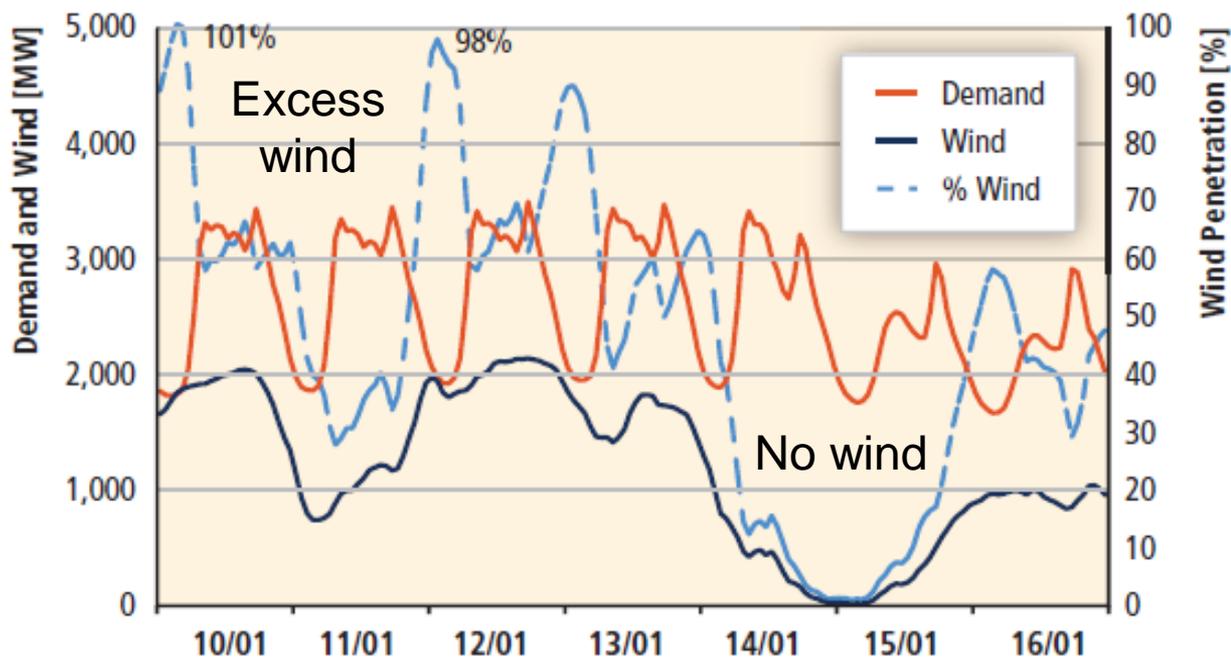
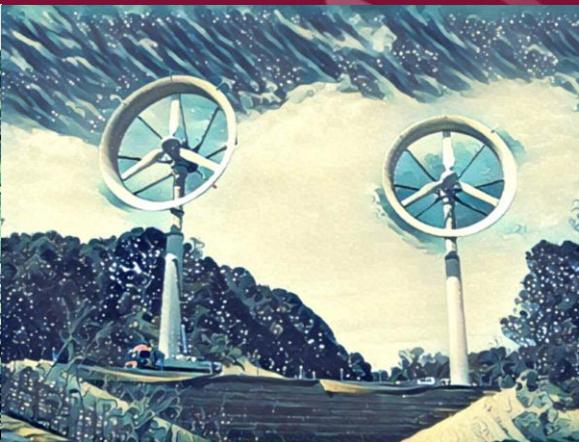
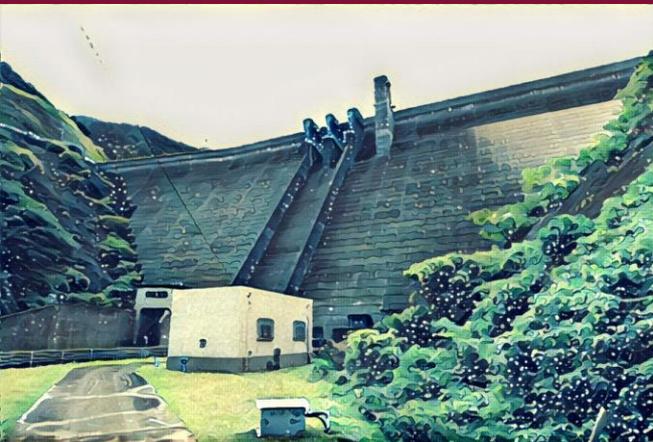
REFILE-UPDATE 1-S.Korea's Sept imports of Iran oil fall to zero ahead ...

[Reuters Africa](#) - 3 hours ago

Iran Found New Partners for Oil Exports Despite US Sanctions - Vice ...

[Central Intelligence](#) - 10 hours ago

Renewable Energy Sources



Renewable energy is intermittent.

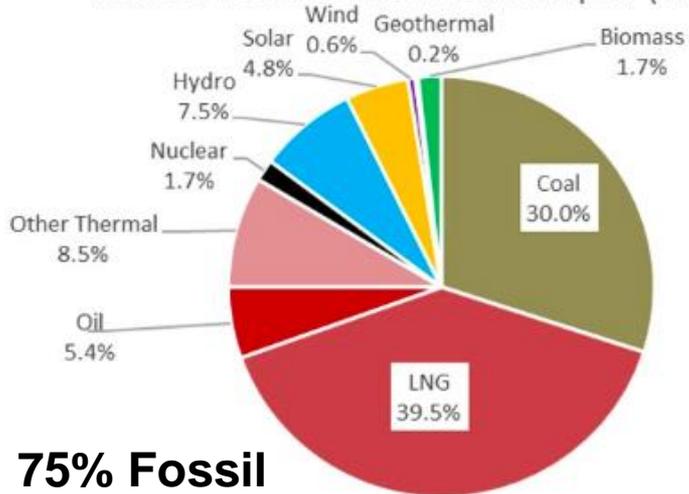
Mismatch between supply & demand

Energy storage for off-peak supply is needed.

What about gas???

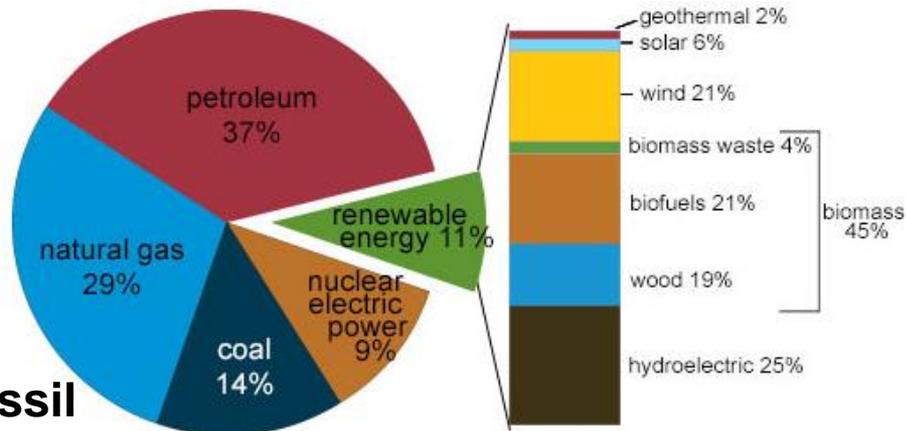


Annual Power Generation in Japan (FY2016)



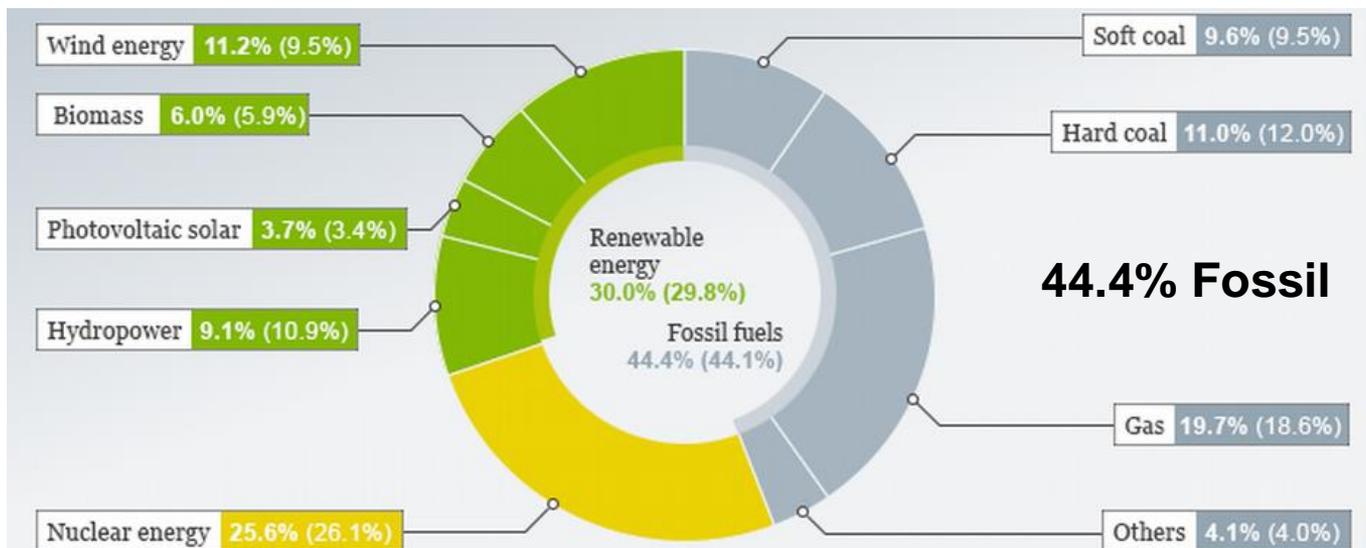
75% Fossil

Annual Power Generation in US (FY2017)



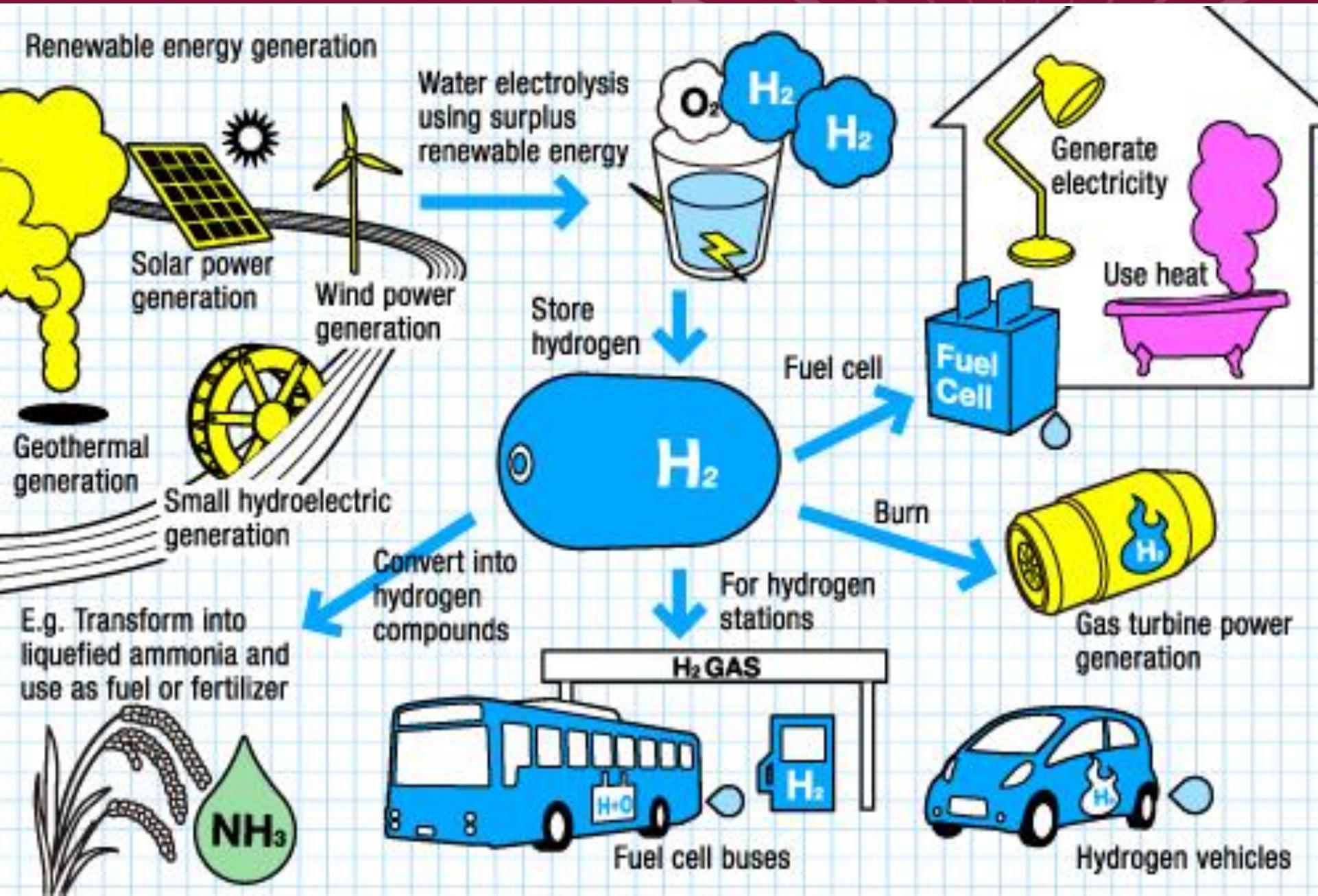
80% Fossil

Annual Power Generation in Europe (FY2016)



44.4% Fossil

The Hydrogen Economy

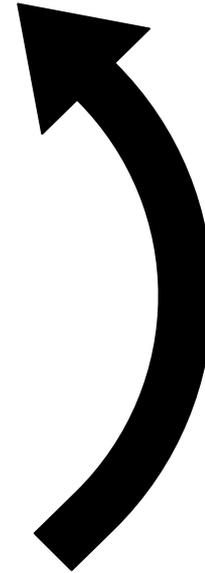




Fuel Cells

First, who knows how a battery works?

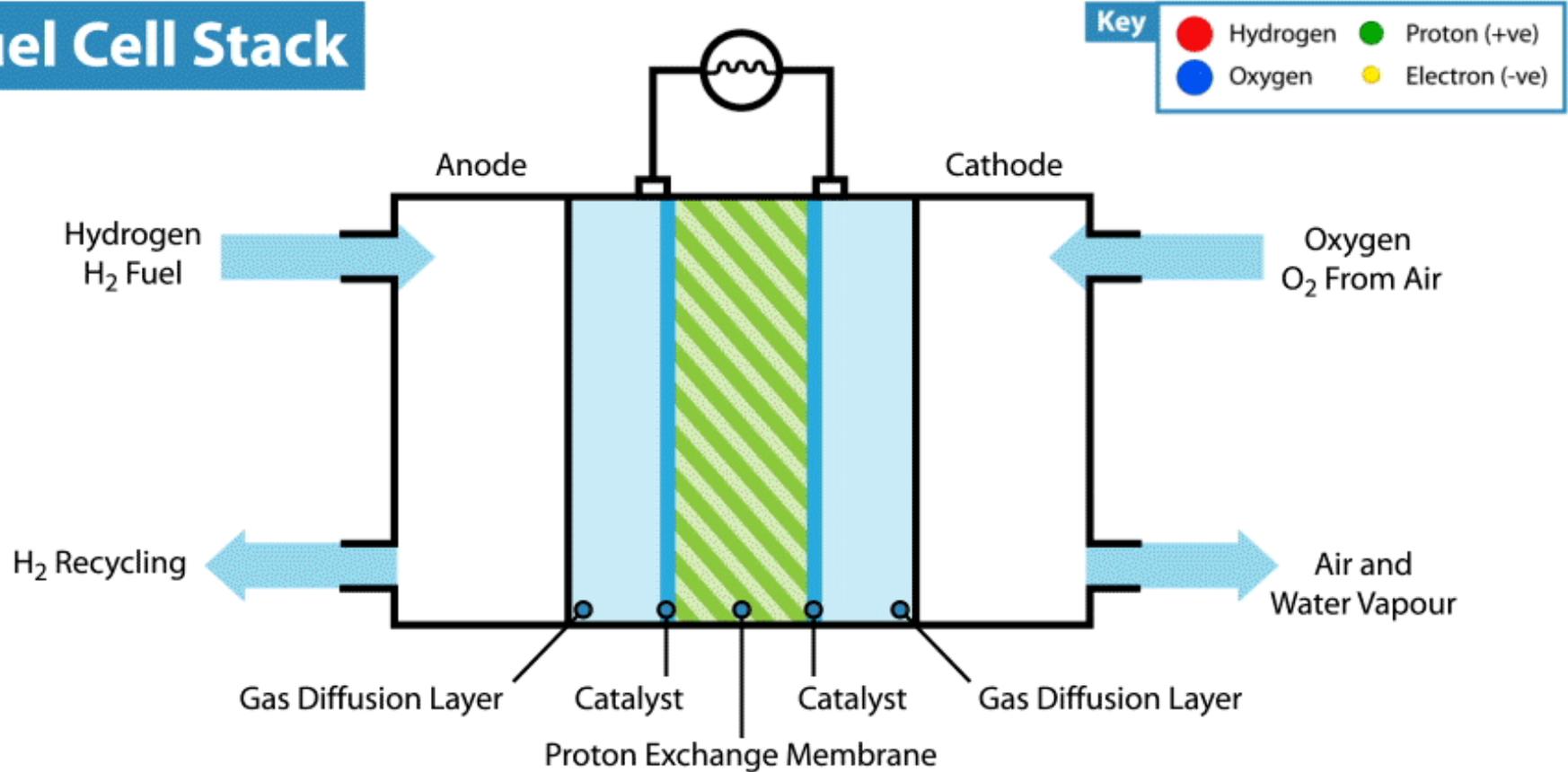
One chemical reaction sucks up electrons

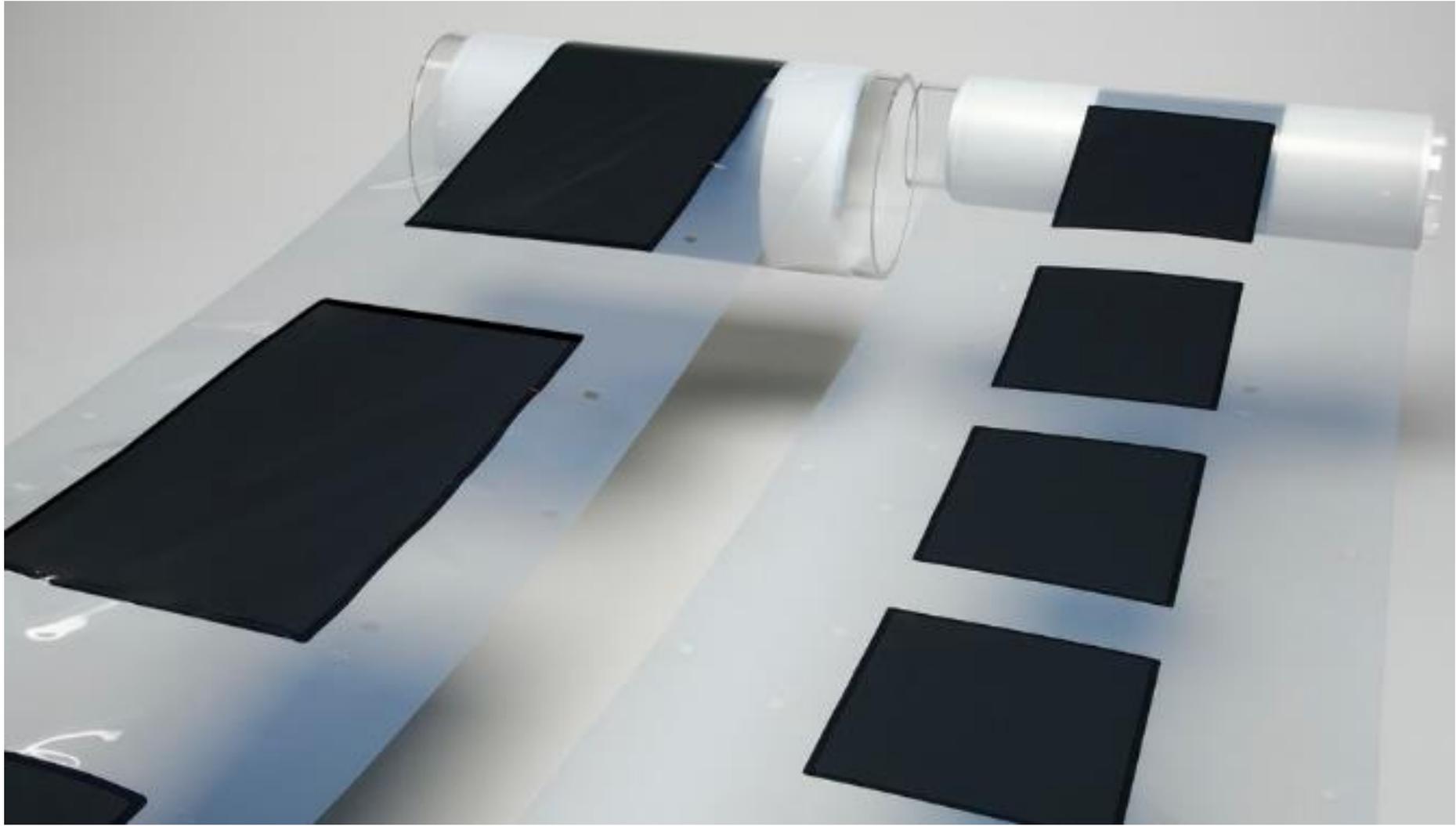


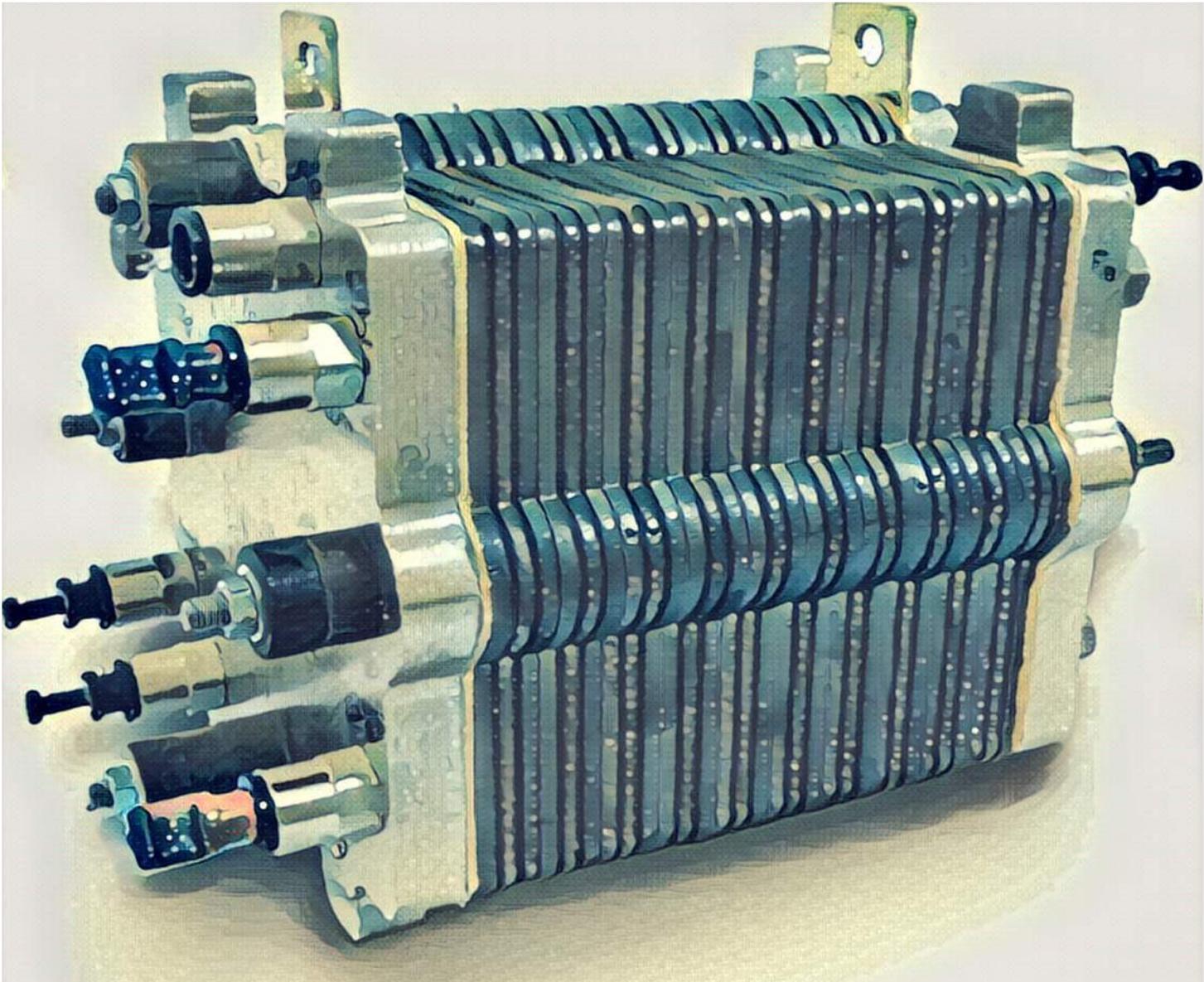
Flow of electrons between the electrodes is electric current.

The other liberates electrons

Fuel Cell Stack









ENE-FARM: Residential Fuel Cells

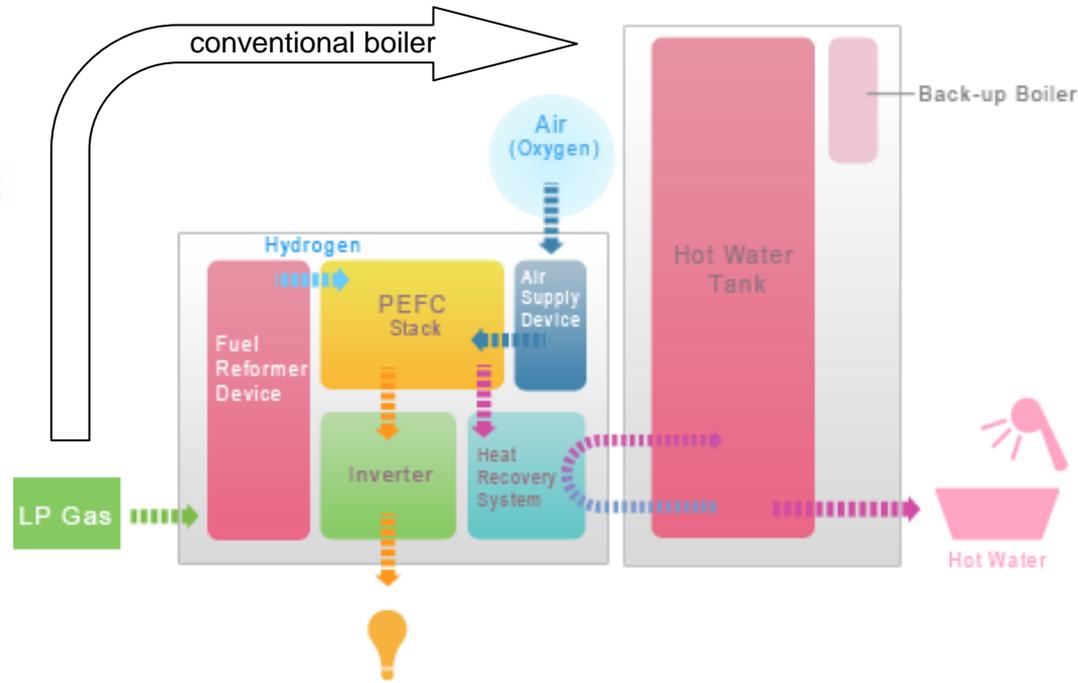


燃料電池ユニット

給湯暖房機 (エコジョーズ)

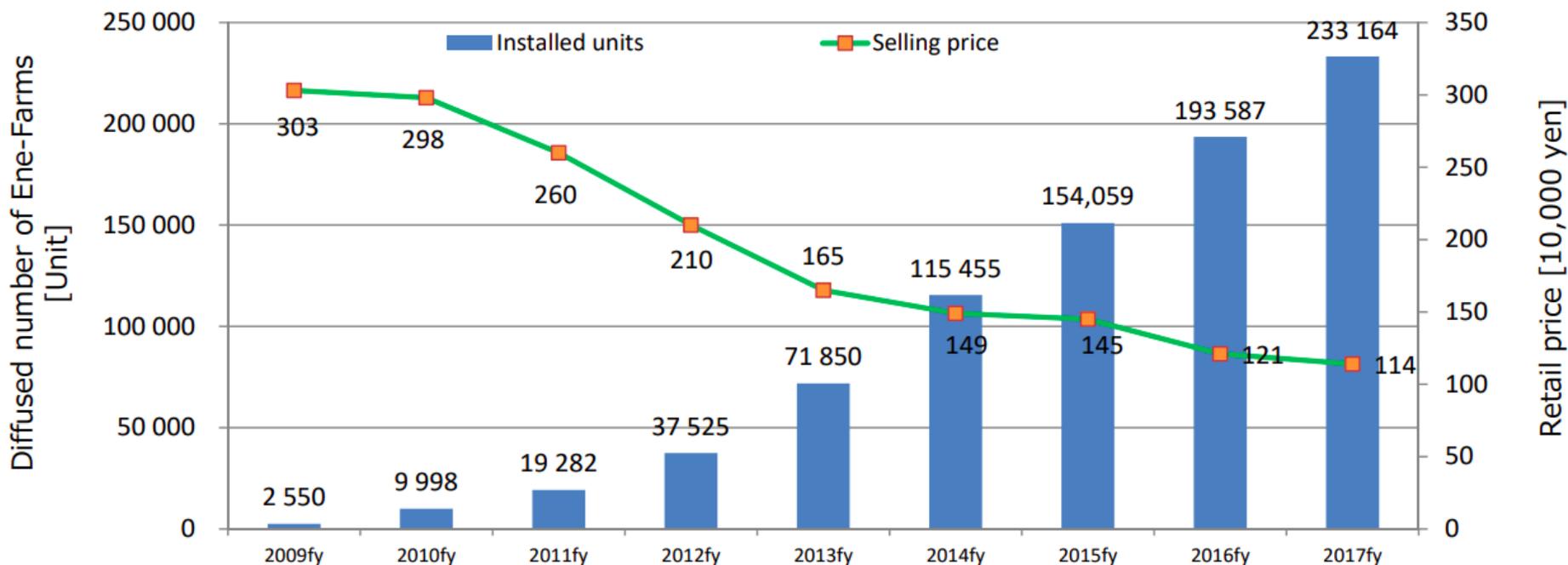
>220,000 units sold
~0.5 % of households
Aisin, Panasonic (+Toshiba)

1,100,000 JPY



METI ENEFARM Unit Cost Targets:

- **2018:** 11,000 USD (11 years investment return)
- **2020:** 8,000 USD (8 years investment return)
- **2030:** 5,000 USD (5 years investment return)



* Based on determination subsidization base

(As of the end of January 2018)

**Reduction in system price has stalled.
 Disruptive technologies are required to meet cost targets.**

15 December 2014

502 km (312 mi), 79 mpg_{-imp}

114 kW (153 hp), 370 cells

6,700,000 JPY!



Katsuhiko Hirose

Project General Manager, Fuel Cell
System Development Division
And **WPI Visiting Professor** at
Kyushu University



Available for sale in the UK, Denmark, Germany, Belgium, and Norway

Honda Clarity FC

10 March 2016

590 km (366 mi)

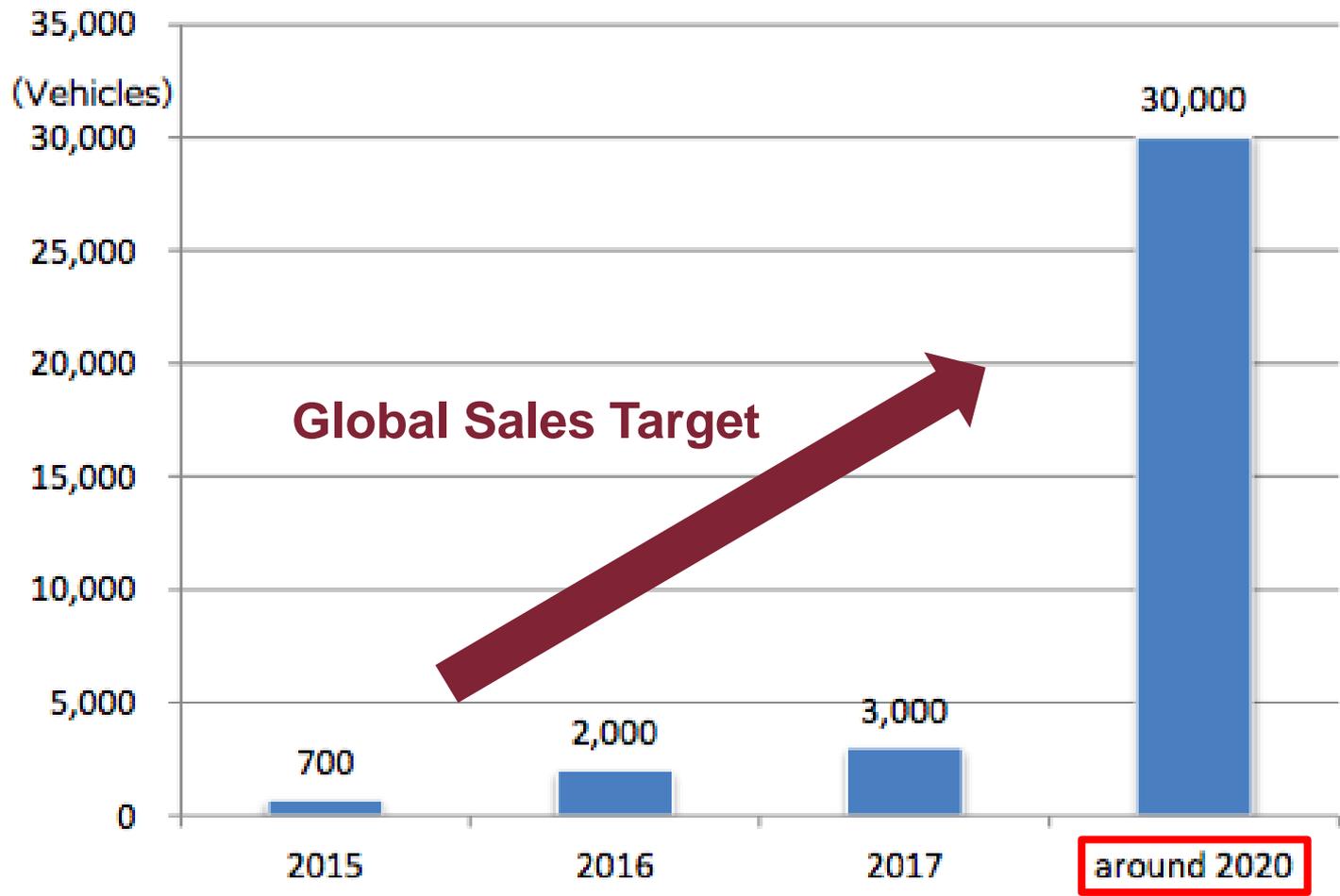
130 kW (174 hp)



7,600,000 JPY!



Toyota's expected global sales of FCVs (Single year)





**Can hydrogen
and fuel cells
really impact
society?**



- Easy to take privileged position in Japan for granted.
- Fuel cell technologies are still extremely expensive.
- They should be for the many, not a select few.
- Otherwise, they will have little positive impact.



\$11,000



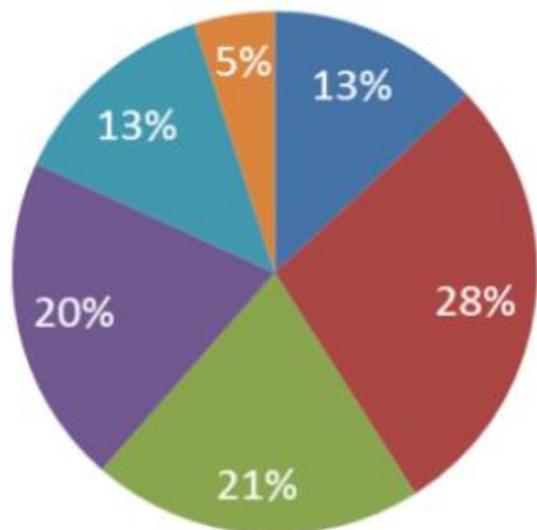
\$67,000



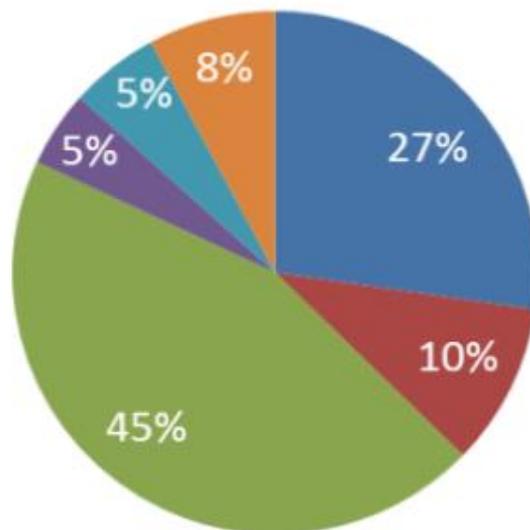
\$76,000

Why are fuel cells expensive?

1,000 Systems/Year



500,000 Systems/Year



- Bipolar Plates
- Membranes
- Catalyst + Application
- GDLs
- MEA Frame/Gaskets
- Banace of Stack

10 to 28% is due to the *Nafion* electrolyte
 Nafion in MIRAI: 525,000 JPY
 Nafion in ENEFARM: 52,000 JPY



The ultimate goal is that the hydrogen economy can reach all parts of the world.

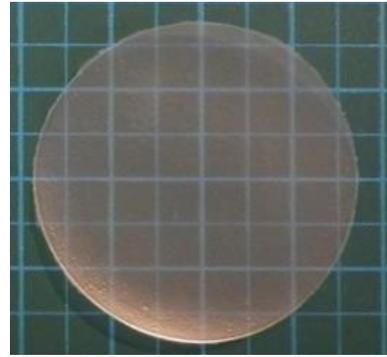
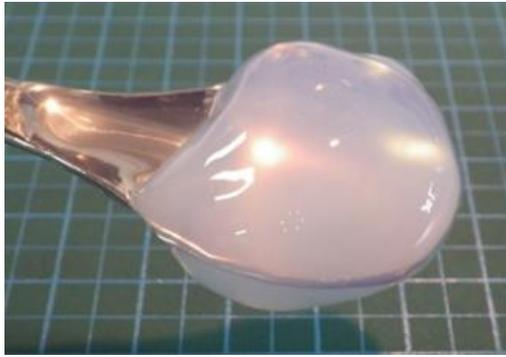
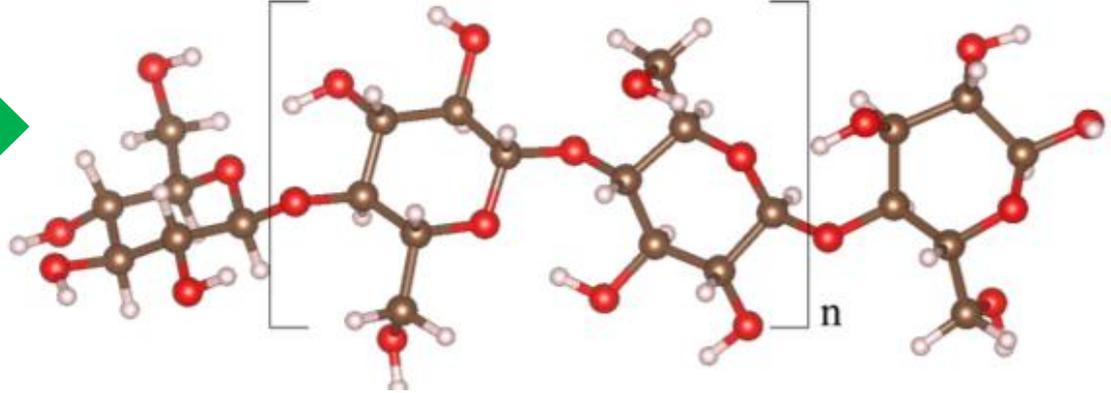
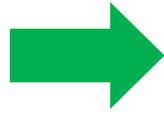


e.g.

**FUEL CELL
AUTO RICKSHAW**

Nanocellulose: Paper Membranes





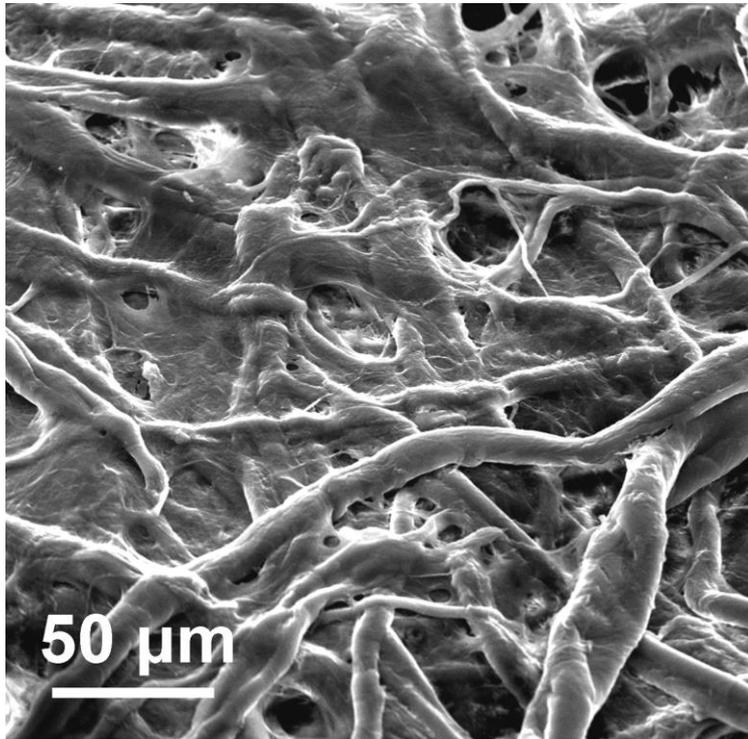
Abundant biopolymer
Extremely cheap
Green (oil free)

Strength: 4 x Nafion

Hydrogen permeability:
1000x lower than Nafion

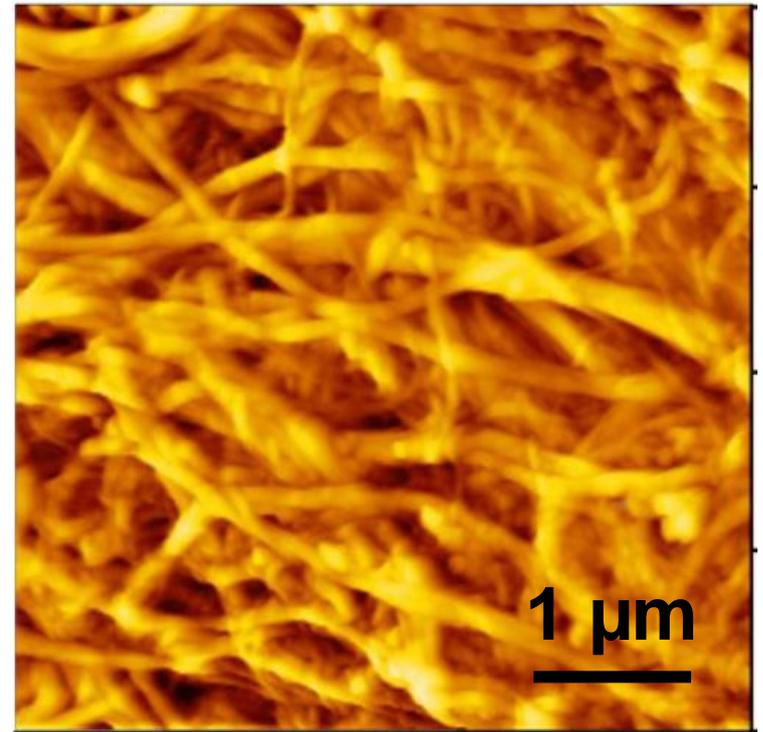


Conventional Paper

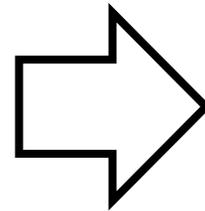


10 μm fibers

Nanocellulose Paper



100 nm fibers





343938

Keyword: "cellulose"
patent documents worldwide

Billion dollar market by 2024.



NANOCELLULOSE MARKET Global Market Insights
Insights to Innovation

Nanocellulose Industry share to surpass \$1 BN by 2024

CAGR (2017-24)

- 33.9% Global Nanocellulose Industry
- 35% Composites Application
- 35% Nanofibrillated cellulose
- 40% Bacterial Nanocellulose

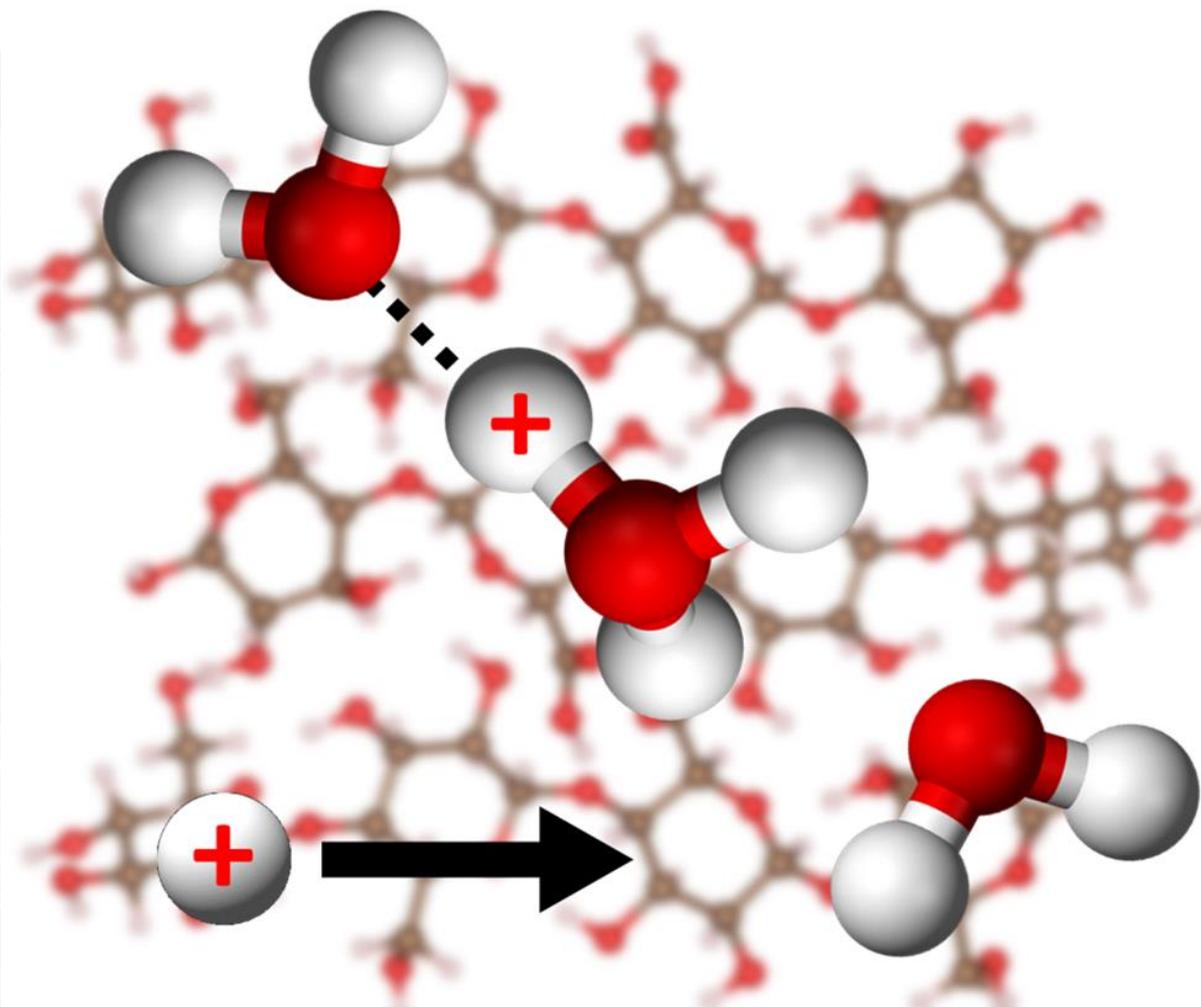
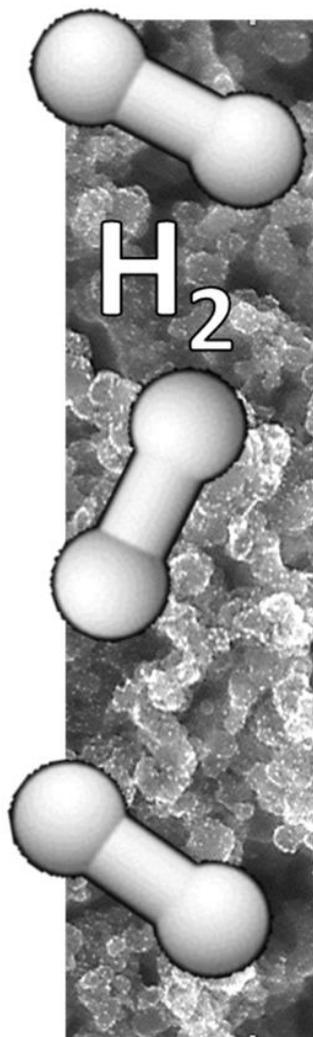
Market Share 2016

- 50% Nanofibrillated cellulose
- \$35 MN Nanocrystalline cellulose
- \$30 MN Composites Application

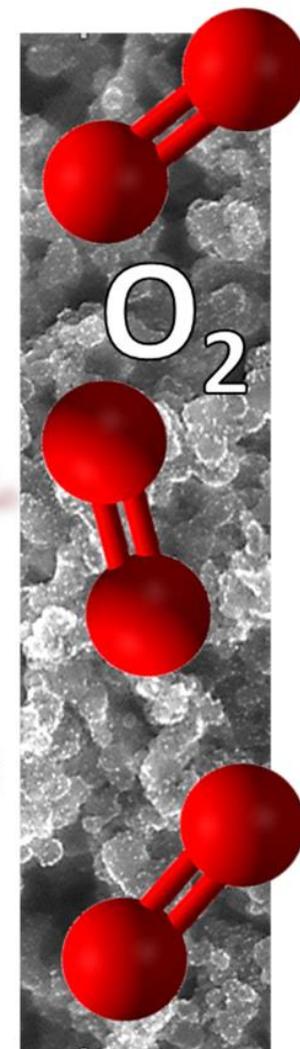
Europe CAGR (2017-24): 35%

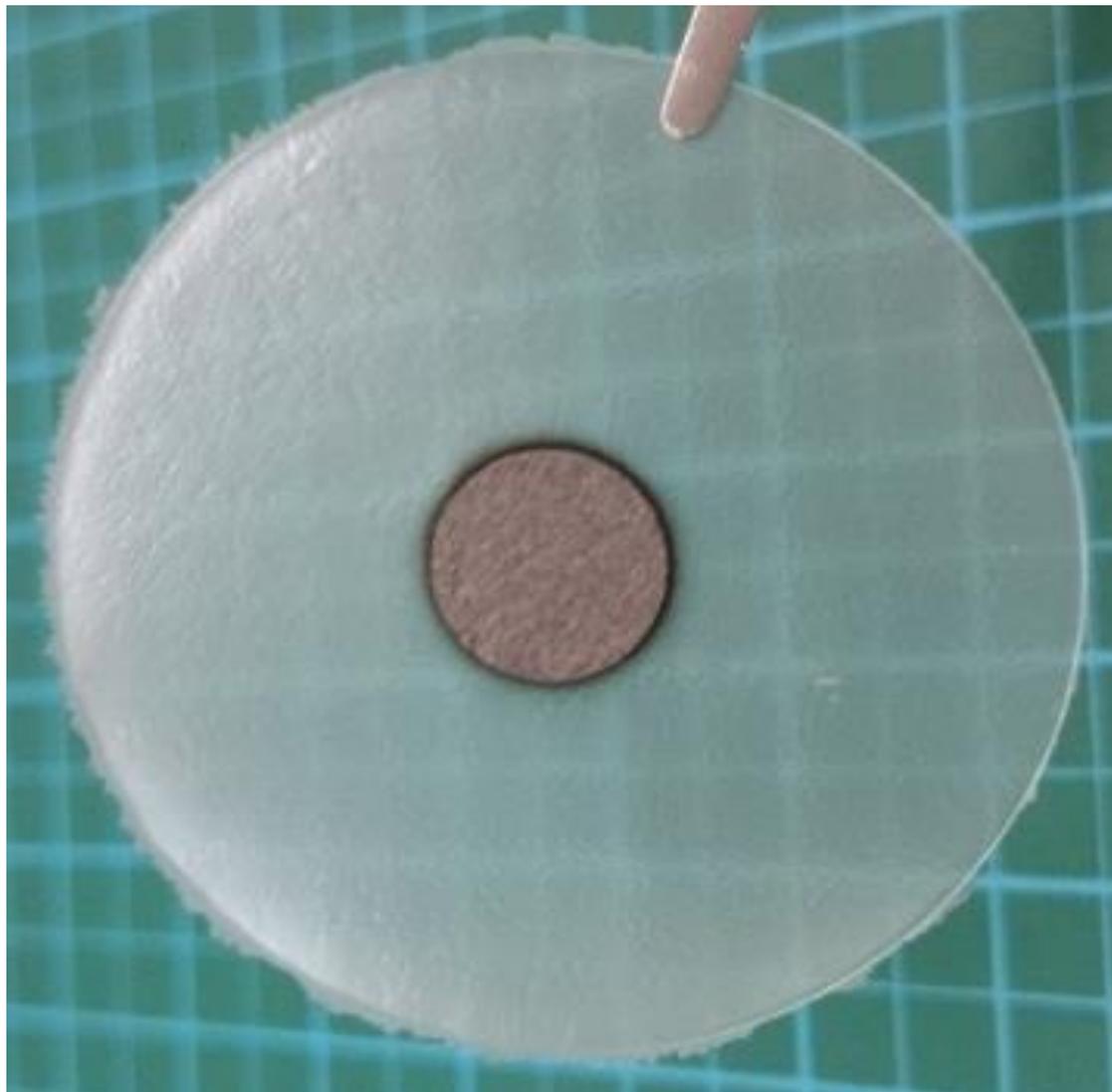
APAC market size by 2024: \$210 MN

NA share by 2024: 40%

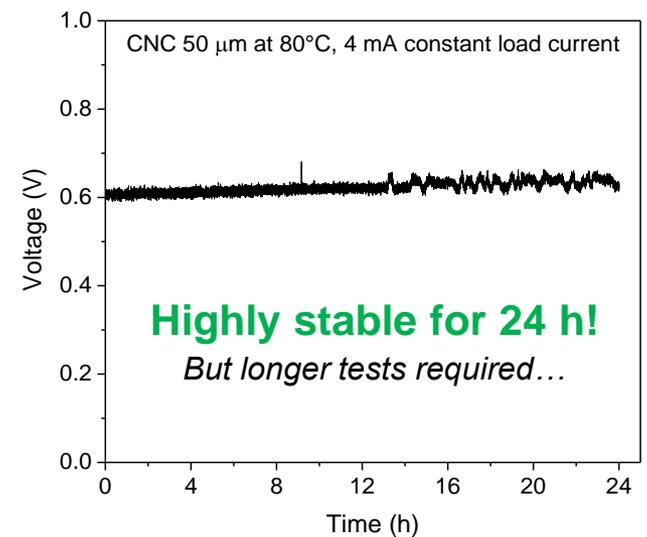
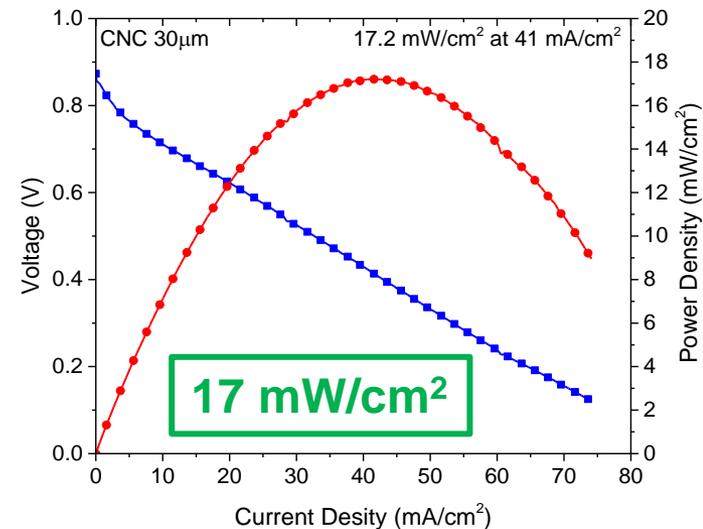


Nanocellulose Ionomer Membrane

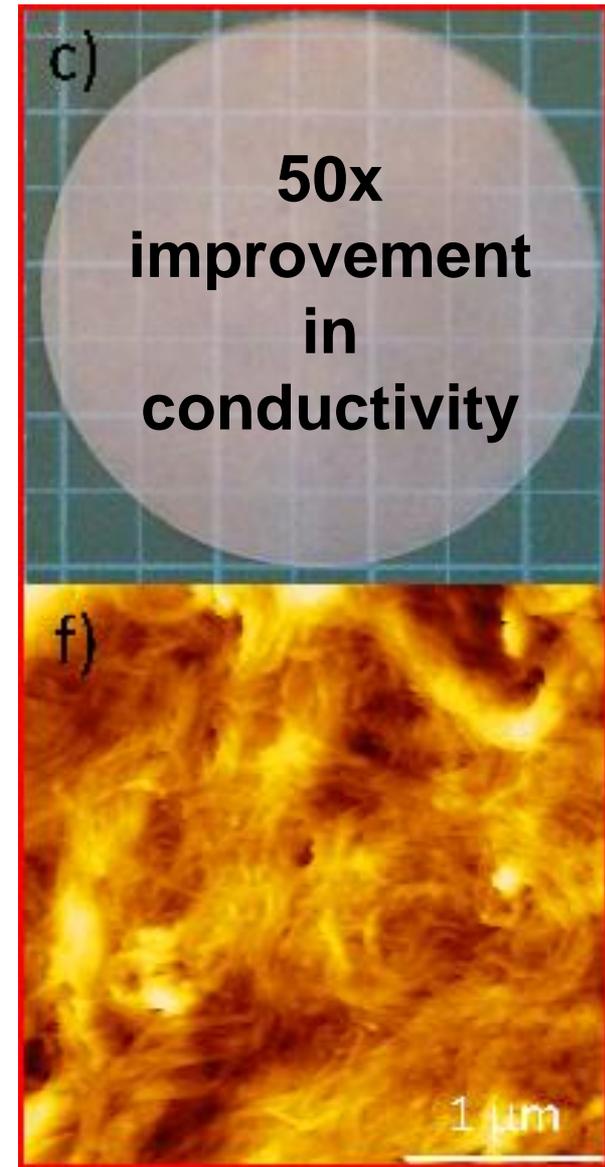
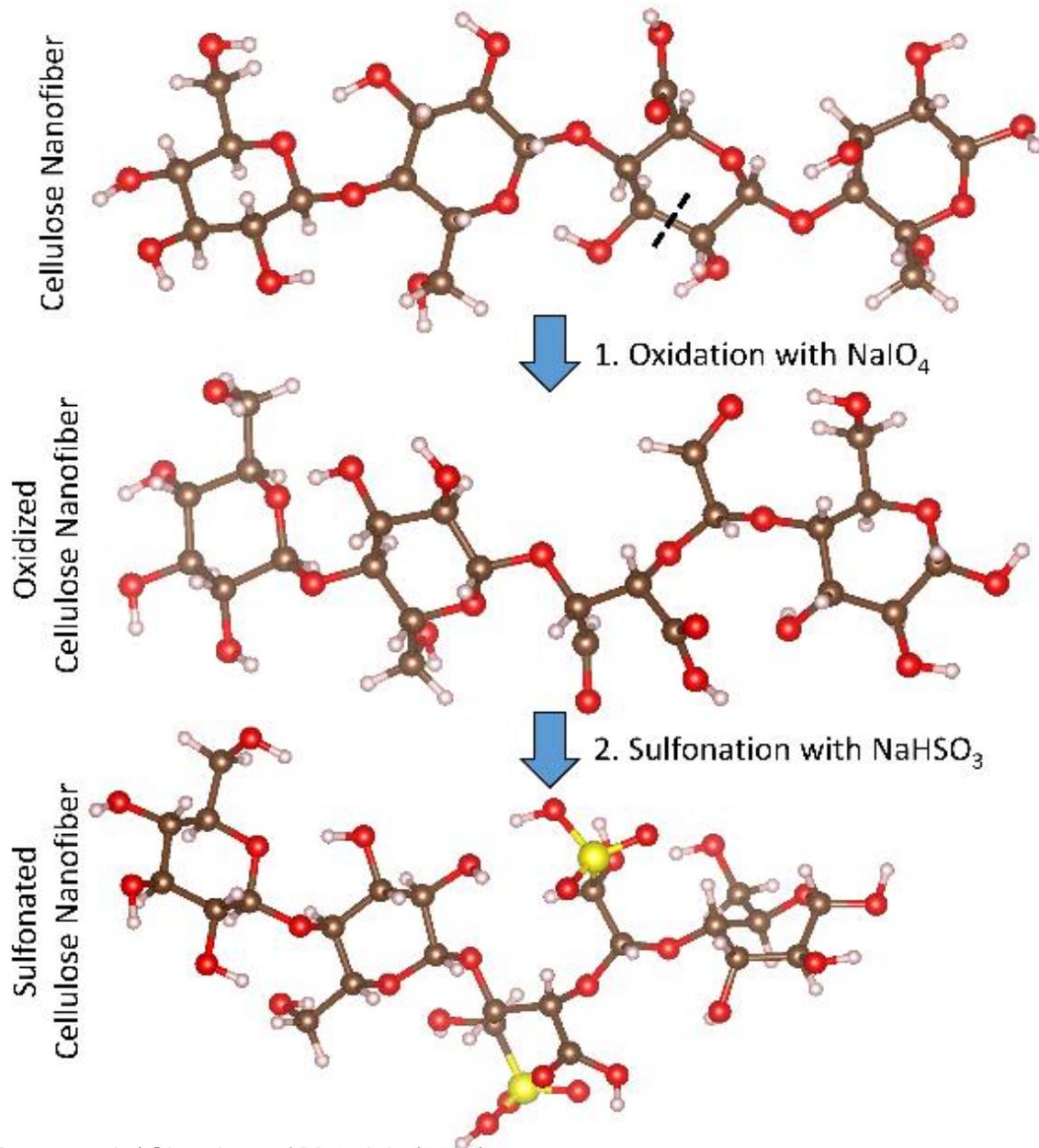




2016: World's first paper fuel cell!



Innovation 1: Sulfonation

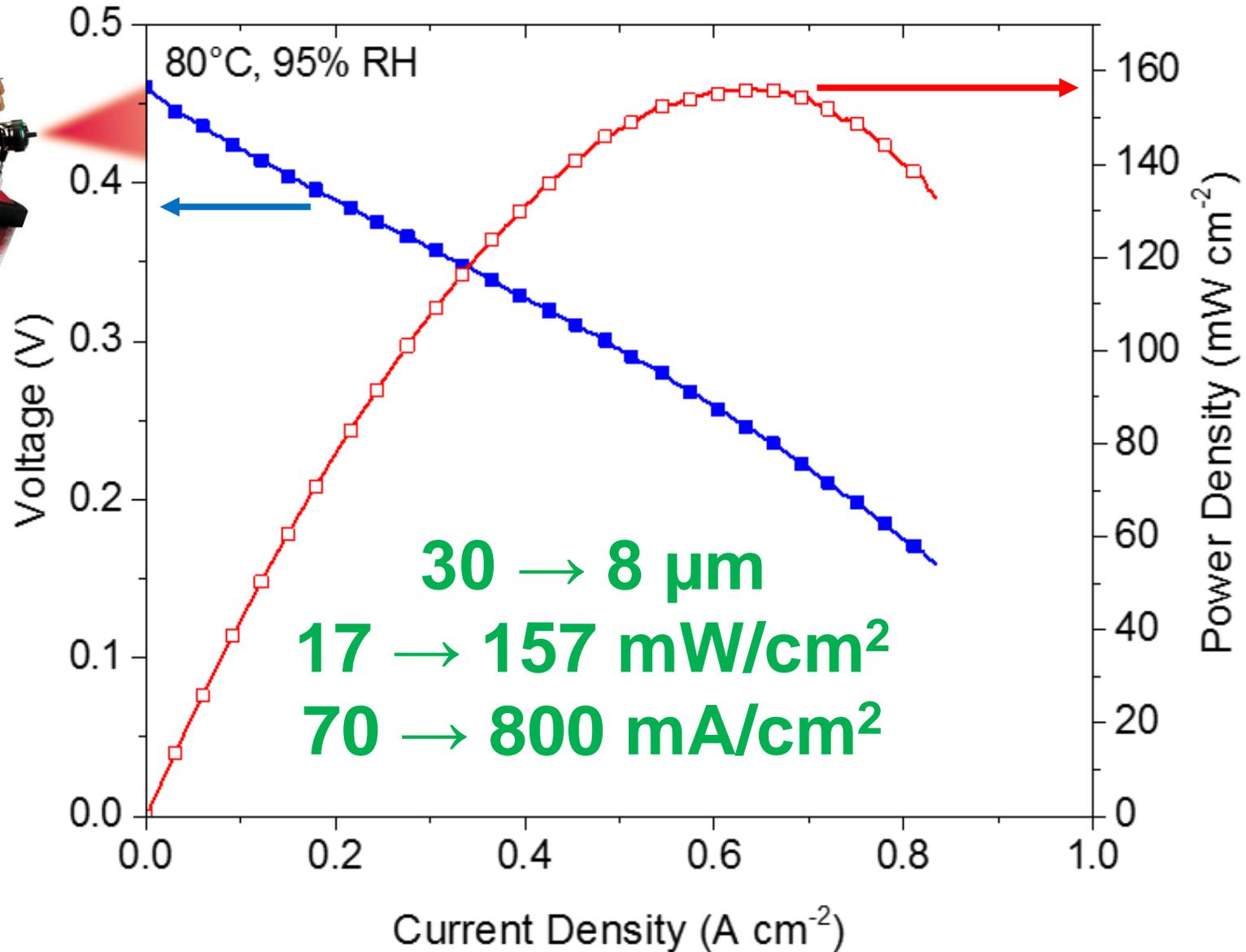


Innovation 2: Spray Printing



4x decrease in thickness (reduced resistance)

Sulfonation + Spray Printing





Some way to go to compete with Nafion.

But huge potential cost savings.

Cost / performance trade-off.



Kyushu University GAP Fund



KU GAP Fund (2018 - 2nd Year)

University-Initiated Venture Business Seed Development Program

- Creation of university-initiated ventures based on research results of entrepreneurial faculty members.
- Integrate **customer evaluation** which is where university initiated ventures are most likely to fail.
- 10 projects/year, 2 million yen, 7 months duration.
- Faculty aged 30–40 represent 80% of all applications.
- Company formed after positive customer evaluation.





Primary Evaluation (Document Screening)

No.	事業シーズの名称							申請者所属
7	Inexpensive Fuel Cells: Replacing Sulfonated Fluoropolymers with Cellulose							エネルギー研究教育機構
順位								申請者氏名
9位/14件中								Lyth Stephen (准教授)
	1	2	3	4	5	6	合計	
	事業性	実現性	戦略性	優位性	市場性	将来性		
審査員A	5	3	3	4	4	4	23	
審査員B	5	4	4	4	4	5	26	
審査員C	3	3	3	5	4	5	23	
審査員D	4	4	3	4	4	3	22	
審査員E	4	5	3	3	5	4	24	
審査員F	5	4	4	4	3	3	23	
審査員G	6	5	5	5	5	5	31	
審査員H	6	5	4	6	6	6	33	
平均	4.75	4.13	3.63	4.38	4.38	4.38	25.63	

※赤表示は最高点、青表示は最低点

Secondary Evaluation (Interview Feedback)

総合評価	事業シーズの名称							申請者所属	
OVERALL RANKING 9位	Inexpensive Fuel Cells: Replacing Sulfonated Fluoropolymers with Cellulose							エネルギー研究教育機構 Q-PIT	
(参考)一次審査 1st ROUND RANKING 9位 RANKING								申請者氏名	
								Lyth Stephen (准教授)	
	JUDGE						TOTAL	RANK	
	審査員A	審査員B	審査員C	審査員D	審査員E	審査員F	審査員G	合計	順位
FEASIBILITY 事業性	5	5	4	4	4	5	5	32	8位
POSSIBILITY 実現性	4	4	5	4	5	5	4	31	7位
STRATEGIC 戦略性	4	5	4	3	3	5	4	28	10位
SUPERIORITY 優位性	4	4	5	4	4	4	5	30	7位
MARKETABILITY 市場性	4	4	4	4	5	5	5	31	5位
FUTURE 将来性	4	4	4	4	4	5	5	30	9位
TOTAL 合計	25	26	26	23	25	29	28	182	9位

Academic Research and Industrial Collaboration Management Office

- Manage press releases
- Matchmaking with VC (banks) and tech companies (utilities).
- Support during meetings.
- Legal advice.

ナノセルロース膜の開発
高価な燃料電池材料を
安価なナノセルロースで代替

九州大学
カボネニエトラル
エネルギー国際研究所
エネルギー研究教育機構
Lyth Stephen 准教授

summary

燃料電池は効率的な大衆社会の実現に必要不可欠ですが、高価であることが普及を妨げています。我々は、燃料電池の製造コストの実に28%を、スルホン化フルオロポリマー膜(ナフィオン)が占めていることに着目し、ナフィオンを安価なナノセルロースで代替する技術を開発しました。ナノセルロースは、地球上すべての植物に含まれる無尽蔵な天然資源であり、紙の材料としても利用されています。その組織は強く、かつ安価であることが特徴です。我々は、世界で初めて「紙」でできた燃料電池膜を開発することに成功しました。

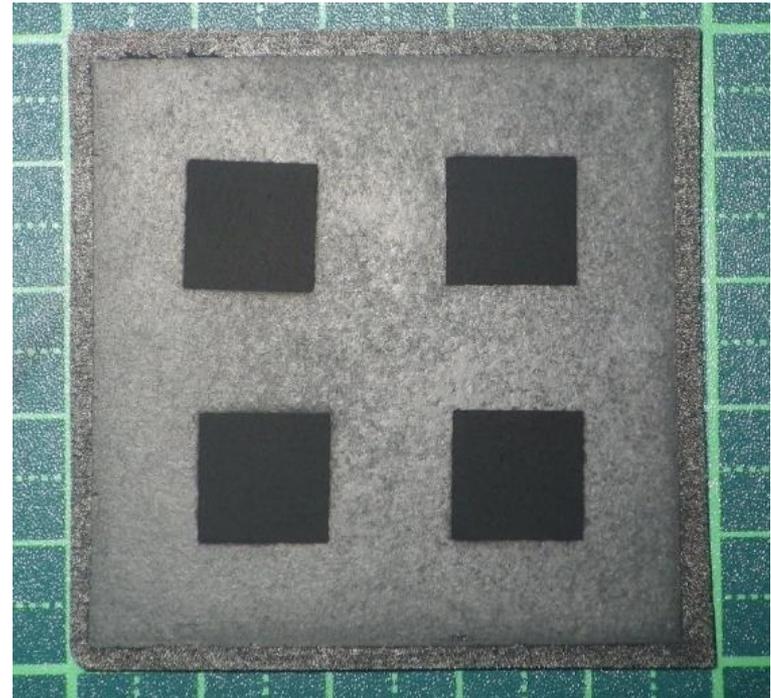
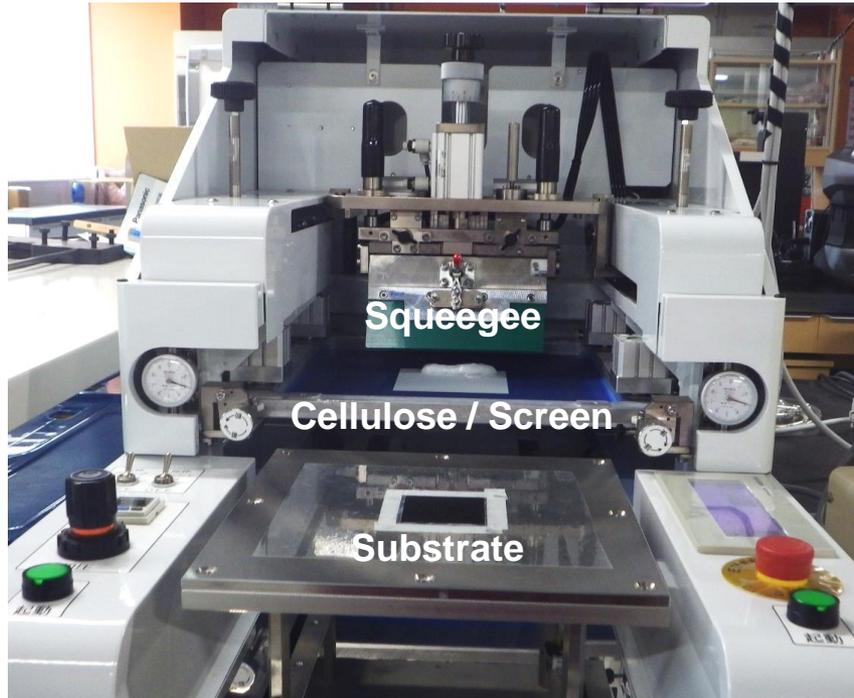
(a) 燃料電池膜のコストは約28% (b) 安価な代替物として期待されるナノセルロースの構造 (c) 世界初の「紙」でできた燃料電池 (d) 膜の厚さの調製

● 燃料電池膜のコストは約28%
● 膜の面積 = 5 x 5 cm², 膜の厚さ = 10 μm.
● コスト US\$25/m², 出力密度 400 mW/cm², 耐久性 1000 h.

● ナノセルロースで製作した膜電極接合体 (MEA)
● 膜の面積 = 5 x 5 cm², 膜の厚さ = 10 μm.
● コスト US\$25/m², 出力密度 400 mW/cm², 耐久性 1000 h.

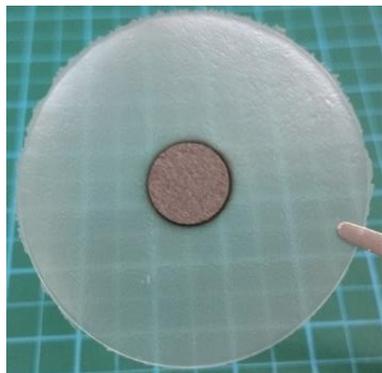
● 高分子電解質燃料電池スタック用の低コスト部品
● 水電解による水素製造のための新しい材料
● 固定式パワユニット(エネファームなど)への利用

本研究所に関するお問い合わせは、九州大学 学術研究・産学連携本部
ベンチャー創出推進グループまで Mail : startup@aim.kyushu-u.ac.jp

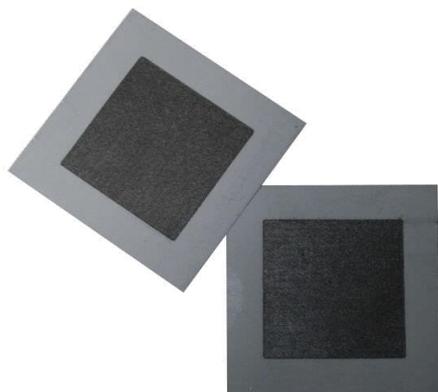


- **Switched from spray deposition to screen printing**
- **Large area, uniform films, reproducible, cheap.**
- **Industrialized thinking catalyzed by start-up fund.**

Product Development



2017 status



Current Status:
MEA (4 x 4 cm)



Mid-term target:
MEA Stack 250 W



Long-term target:
System integration

Prototype Targets (November 2018)

Power Density:	400 mW/cm ²
Active Area:	4 cm ²
Hydrogen Crossover:	< 2 mA/cm ²
Open Circuit Voltage:	0.7 V
Durability:	1000 hours

Current Status

Power Density:	157 mW/cm ²
Active Area:	4 cm ²
Hydrogen Crossover:	0.5 mA/cm ²
Open Circuit Voltage:	0.97 V
Durability:	24 hours



- First patent application in Japanese a huge amount of time, confusion, effort and cost.
- Short Time Scale: 7 months for prototype development, finding customers, arranging customer evaluation.
- Customer evaluation required before company formation.
- First foreign applicant. Don't have business Japanese to interact with companies (VC / banks / tech).
- Conservatism of Japanese companies. Wary of academics / young faculty / foreigners.
- Lack of clarity about conflicts of interest between academic / business (how faculty can make money).

Summary

- Renewable technologies and hydrogen will mitigate climate change and improve air quality.
- Fuel cells should be widely available, but they are far too expensive.
- Nanocellulose can replace expensive fuel cell membranes.
- We made world first “paper fuel cells”.
- Potential savings of 28% of fuel cell stack cost.
- Start-up is work-in-progress.

“Money doesn’t grow on trees”

“Nanocellulose does”

金は木に生えない。木はナノセルロースからできています。

[Kin wa ki ni haenai. Shikashi, ki wa nanoserurōsu kara dekite imasu.]

Thank you for
your time!